

Gifts of Securities to Lions Clubs International Foundation (LCIF)

Gifts of securities that are held as book entry can easily be transferred to LCIF via wire transfer. Book entry means the donor does not hold actual security certificates but rather has a receipt indicating ownership of the security.

The donor should complete the attached form and send it to his/her brokerage firm in order to initiate the wire transfer process.

The securities should be sent to Scottrade using the following information:

Scottrade DTC # 0705  
Lions Clubs International Foundation Account #52156075  
1600 W. 16<sup>th</sup> Street, Suite T10  
Oak Brook, IL 60523

Phone: 1-800-283-1950, Wesley Whamond

A copy of the completed form should be sent to LCIF, attention Development Department.

LCIF  
Development Department  
300 West 22<sup>nd</sup> Street  
Oak Brook, IL 60523-8842

Phone: 630-468-6829  
Fax: 630-571-5735  
E-mail: [lcifdevelopment@lionsclubs.org](mailto:lcifdevelopment@lionsclubs.org)

In an electronic transfer, the gift date is the day on which the broker actually transfers the securities from the donor's account to LCIF's account. The value of the securities is the mean between the high and low prices on that date (gift date).

GIFT OF SECURITIES TO LIONS CLUBS INTERNATIONAL FOUNDATION

I hereby donate to the Lions Clubs International Foundation (LCIF) the following

securities: \_\_\_\_\_

number of shares: \_\_\_\_\_

designated to: \_\_\_\_\_  
(i.e. unrestricted, restricted)

Name of Donor: \_\_\_\_\_  
(print)

Signature of Donor: \_\_\_\_\_  
Date

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Donor Information

Name of Donor: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
City State Zip Code

Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ (Day)

(\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ (Evening)

Email: \_\_\_\_\_

Club Name & District: \_\_\_\_\_  
(if applicable)

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Broker Information

Name & Address of Brokerage Firm:

Broker: \_\_\_\_\_

Firm: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_